



The Global Foundation
Together, we strive for the global common good


The Melbourne Roundtable
20 September 2021

YOUR PERSONAL INVITATION and BACKGROUND BRIEFING

'MELBOURNE AS A GLOBAL CENTRE OF FUNDS MANAGEMENT' ROUNDTABLE

Roundtable discussion and dinner with Guest of Honour, Treasurer of Victoria, The Hon Tim Pallas MP

Monday, 20th September 2021 5:45pm for a 6:00pm start, including dinner, concluding at 9:15pm.
Kindly hosted for the Global Foundation by King & Wood Mallesons
Level 27, Collins Arch, 447 Collins Street, Melbourne

PLEASE NOTE THE NEW DATE:
Monday 20 September, 2021,
postponed from 16 June.

YOU ARE INVITED

The Global Foundation is convening this timely and significant roundtable and dinner discussion involving the Victorian Treasurer and leaders of major funds that are based in Melbourne, on the new date of Monday 20 September, 2021.*

Melbourne is home to many of Australia's largest industry superannuation funds, also the Future Fund. Collectively, they are of global significance.



The Hon Tim Pallas MP,
Treasurer of Victoria

These funds have become significant national and global investors and are growing rapidly in size and scope. Many are also increasing the size of their teams in Melbourne, either organically as they grow the capability to execute investment strategies internally at a lower cost to members, or through mergers with other funds. In so doing, they are attracting an eco-system to Melbourne, including other investors, managers and professional service providers. Cumulatively, this will stimulate the growth of the knowledge economy and employment within the State of Victoria and Australia as a whole.

These efforts would also make a significant and ongoing contribution to boosting confidence and prosperity in the community in the recovery from Covid.

The enclosed Background Briefing paper outlines the context, the work to date and the likely agenda for discussion at the roundtable. Please read this in advance. You may care to provide feedback or further input to the agenda with your RSVP, which is requested by **Friday, 10th September**, to: sg@globalfoundation.org.au

*Should a further Covid lockdown be in force at the time, the event will be conducted online and invitees will be advised accordingly.

In keeping with its usual practice, the Melbourne Roundtable discussion will be conducted according to the Chatham House rule, to allow free and frank exchange, without attribution outside the meeting, unless with the permission of the speaker.