



The Global Foundation

Together, we strive for the global common good



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Global Investor Roundtable

3 February 2021

Official Program



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Welcome to the Global Investor Roundtable, our inaugural program for 2021.

This short, virtual meeting has been designed to enable a trusted group of speakers and participants from diverse backgrounds to share insights and to shape some possible collaboration going forward.

We're living through an era of great global uncertainty. We know that the risks of insularity brought on by the continuing COVID-19 pandemic add further concern to an already fracturing global economy.

Our intention is that global flows of investment and trade should remain open and transparent and that global investor capital should be better mobilised to underpin sustainable, future prosperity.

The choices we make over these coming months, to remain fully interconnected with the world, to direct investments and business activity in a purposeful as well as profitable manner, will have lasting consequences.

We will have the opportunity to hear about Italy's intentions in leading the G20 this year. We will learn from the endeavours of global and Australian investors, business leaders, policy-makers and citizens in their efforts to blend prosperity with the wider common good.

Participants may choose to adopt specific initiatives and the Global Foundation itself will absorb ideas for global action into its ongoing platform, drawing upon the guidance of its Global Advisory Council, presently in formation.

Our roundtable will be conducted according to the Chatham House rule, to enable a free and frank exchange of ideas and possibilities for future co-operation and action.

Steve Howard
Secretary General, The Global Foundation



Acknowledgements

The Global Foundation is grateful for the support of our many member companies and universities and in particular the support of our Key Partners and Partners.

The Global Foundation is an Australian-based not for profit, citizens' organisation, which is fully sustained by the private sector sponsorship from business, university and institutional members, notably

Key Partners

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'Mobilising Global Investment Capital For Good – Co-Operative Globalisation In Action'

Wednesday, 3 February 2021*

7:00-9:30pm: Melbourne/Sydney, 4:00-6:30pm: Hong Kong/Beijing,
9:00-11:30am: Paris/Rome, 8:00-10:30am: London, 3:00-5:30am: New York

**Note: all times are Sydney time*

Program

7:00pm

Opening: Setting the scene

Mr Steve Howard, Roundtable moderator; Secretary General, The Global Foundation

Ms Louise Watson, Chairman, The Global Foundation

Dr Mark Cutifani, Chief Executive, Anglo American

The changing role of global business, in operating with 'purpose' as a core principle.



7:15pm

Session One: Global views from central bank governors

Dr Daniele Franco, Senior Deputy Governor of the Bank of Italy

The G20 agenda in 2021, under Italy's leadership

Dr Philip Lowe, Governor of the Reserve Bank of Australia

Informal remarks, following his National Press Club address



Moderated roundtable discussion

7:55pm

Session Two: A view from Government

The Hon. Tim Pallas MP, Treasurer, Government of Victoria

Melbourne as a global centre of investment capital and decision making

Respondent: Mr Mike Fitzpatrick AO, Director, Infrastructure Capital Group





Program (Continued)

8:10pm **Session Three: Private sector leadership of emerging global themes**
Case studies of private sector leadership of investment strategies that also serve the global common good.

Moderator: Ms Sue Kench, Global Chief Executive, King & Wood Mallesons

Speakers:

Mr Jean-Jacques Barbéris, Head of Institutional and Corporate Clients Coverage, Amundi Asset Management

Investing for a fair and just transition to a sustainable future

Dr Steve Waygood, Chief Responsible Investment Officer, Aviva Investors

A new architecture to mobilise global long-term investor capital to address climate change

Dr Jean-Baptiste de Franssu, President, Institute for Religious Works, (Vatican Bank)

'Mensuram Bonam' – a new Vatican framework to guide Catholic Church investments

Mr Barry Irvin AM, Chairman, Bega Cheese

The Bega Valley region leading Australia to a Circular Economy future

Mr Ian Silk, Chief Executive of Australian Super

An Australian perspective on long-term investing

Moderated roundtable discussion assisted by Dr Selena Ng.



9:00pm **Session Four: Open Discussion - synthesising ideas for collaboration and action**

Moderated by Steve Howard with assistance from Dr Selena Ng

Mr Rob Knott, Chairman, GHD (add photo)

Mr Emilio Gonzalez, Group CEO & Managing Director, Pental Group

Mr Rob Grant, Director, Energy, Fortescue Metals Group

Other participants (maximum 2 minutes each)



9:28pm **Closing remarks**

Ms Louise Watson, Chairman, The Global Foundation





Participants

- Mr Jonathan Armitage**, Chief Investment Officer, MLC
Mr Bertrand Badré, CEO & Founder, Blue Like an Orange
Dr Jean-Jacques Barbéris, Head of Institutional and Corporate Clients Coverage, Amundi Asset Management
Ms Leanne Barnes OAM, General Manager, Bega Valley Shire
The Hon. Mark Birrell, Member, the Global Foundation
Mr Michael Block, Chief Investment Officer, Catholic Super
Mr Sean Brereton, Investment Consultant, Vision Super
Ms Cristina Bruce, Head of International Relations, Anglo American
Mr Tony Burgess, Chairman, Flagstaff Partners Pty Ltd
Ms Kate Burke, Design Lead & Research Strategist; Science Communicator, 12th Level
Ms Froydis Cameron-Johansson, Group Head of International & Government Relations, Anglo American
Prof. Michelle Campbell, Pro Vice Chancellor, Academic Development, University of Notre Dame
Mr Philip Cheong, Senior Portfolio Analyst, Russell Investments
Mr John Coombe, Executive Director, JANA
Mr Alexander Cousley, Investment Strategy Analyst, Russell Investments
Dr Mark Cutifani, Chief Executive Officer, Anglo American
Ms Adie Dawes-Birch, Member, the Global Foundation
Mr Jean-Baptiste de Franssu, President, Institute for the Works of Religion, (IOR), The Vatican
Mr Richard Fehner, Executive General Manager, GHD Advisory
Mr Mike Fitzpatrick AO, Director, Infrastructure Management Group
Mr Daniele Franco, Senior Deputy Governor, Bank of Italy
Mr Peter Freedman, Chairman, Spring Impact; Former Managing Director, the Consumer Goods Forum,
The Most Reverend Dr Philip Freier, Anglican Archbishop of Melbourne, Former Chairman of the Australian
Advisory Council, the Global Foundation
Prof. Stewart Gill OAM, Member, the Global Foundation
Mr Emilio Gonzalez, Chief Executive Officer & Managing Director, Pental Group
Mr Damian Graham, Chief Investment Officer, First State Super/Aware Super
Mr Robert Grant, Director, Energy, Fortescue Metals Group
Mr Robert Hadler, Member of the Australian Advisory Council, The Global Foundation
Mr Lucas Hartman, Senior Manager, Equities, Fixed Income and Alternatives, NGS Super
Mr Gerbrand Haverkamp, Executive Director, World Benchmarking Alliance
Mr Steve Howard, Secretary General, the Global Foundation
Sr Adele Howard, Integral Ecology Advisory Group, Institute of Sisters of Mercy of Australia and Papua New
Guinea
Mr Jason Huang, Portfolio Manager, ANZ Private Bank
Mr Barry Irvin AO, Executive Chairman, Bega Cheese
Mr Ross Israel, Head of Global Infrastructure, QIC
Mr Jeyakumar Janakaraj, Executive Director, Adani Australia
Mr Dean Jenkins, Chief Executive Officer, MaxiTrans
Ms Sue Kench, Global Chief Executive, King & Wood Mallesons
Mr Rob Knott, Chairman, GHD



Participants (continued)

Ms Sheridan Lee, Australian Representative, Amundi
Ms Catherine Liddle, Chief Executive Officer, First Nations Media
The Hon. Ms Jeannie Lopes, UK Representative, the Global Foundation
Mr Brian Loughnane AO, Member of the Board, the Global Foundation
Dr Philip Lowe, Governor, Reserve Bank of Australia
Mr Alex Lowe, Student, University of New South Wales
Ms Anik Michaud, Group Director - Corporate Relations, Anglo American
Ms Pippa Morgan, Lead Campaign Manager, Sustainable Finance Centre for Excellence, Aviva Investors
Mr Paul Newfield, Senior Investment Consultant, Frontier
Dr Selena Ng, Member of the Board, the Global Foundation
The Hon. Tim Pallas MP, Treasurer, Government of Victoria
Mr Oliver Pawle, Chairman, Korn Ferry Board Services Practice
Ms Stephanie Pfeiffer, Chief Executive Officer, Institutional Investors Group on Climate Change
Dr Ken Pholsena, Portfolio Manager, LG Super
Ms Shannon Powell, Member of Australian Advisory Council, the Global Foundation
Ms Guneet Rana, Investment Manager - Alternatives, Colonial First State
Mr Tim Ridley, Deputy Chief Investment Officer, Vision Super
Mr Ian Silk, Chief Executive Officer, Australian Super
Ms Alison Tarditi, Chief Investment Officer, Commonwealth Super
Mr Raphael Vermeir CBE, Independent Consultant, GlenMeer Limited
Ms Louise Watson, Chairman of the Board, the Global Foundation
Dr Steve Waygood, Chief Responsible Investment Officer, Aviva Investors
Mr Ashley Wright, Chief Executive Officer, GHD
Mr Mike Wyrsh, Chief Investment Officer, Vision Super
Tans Sri Dr Michael Yeoh, Chairman, World Chinese Economic Summit

Support:

Ms Fiona Hartley, Projects Manager, the Global Foundation
Ms Donna Portland, Operations Manager, the Global Foundation



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